

EXHIBIT V

Catherine Rivera

From: Michael Sosnowik [msosnowik@ebiosafe.com]
Sent: Thursday, January 04, 2007 3:58 PM
To: Matt Samuel
Subject: RE: Website Content

let me know when you get the approval, and if you need me to push from the other side to make it happen.

Jeremy,

I have attached the outline of website content for LabTest123.com. Please let me know if this is acceptable for publishing. We used the exact wording from ebiosafe.com for the description of products, so I don't foresee any objections.

Thanks for your help.

Regards,

Matthew C T Samuel
Junior Analyst
Barron Partners LP
730 Fifth Avenue, 25th Floor
New York, NY 10019
tel: 212-359-0205
fax: 212-359-0222
mcs@barronpartners.com
www.barronpartners.com

The information contained in this communication may be confidential, is intended only for the use of the recipient named above, and may be legally privileged. If the reader of this message is not the intended recipient, you are hereby notified that any dissemination, distribution, or copying of this communication, or any of its contents, is strictly prohibited. If you have received this communication in error, please re-send this communication to the sender and delete the original message and any copy of it from your computer system. Thank you.

9/12/2007

PL 01207

Catherine Rivera

From: Michael Sosnowik [msosnowik@ebiosafe.com]
Sent: Wednesday, January 03, 2007 9:20 PM
To: Matt Samuel
Subject: RE:

yes its a go

I made the homepage change to the website document. I will work with Carlos to get the Anemia fact sheet up on the site.

Want me to go ahead and forward the content to Biosafe guys from approval?

Regards,

Mathew C T Samuel
Junior Analyst
Barron Partners LP
730 Fifth Avenue, 25th Floor
New York, NY 10019
tel: 212-359-0205
fax: 212-359-0222
mcs@barronpartners.com
www.barronpartners.com

From: Michael Sosnowik [mailto:msosnowik@ebiosafe.com]
Sent: Wednesday, January 03, 2007 5:42 PM
To: Matt Samuel
Subject: RE:

Matt for the homepage i suggest the following

Lab123 Inc functions as a Manufacturer, marketer and distributor of at home diagnostic blood test products. The products can be used by individuals as an aid in monitoring their health as it relates to specific testing areas. The results as well can be used by their phsicians for diagnostic purposes. (then pu the Under the license et al

the bio was fine-- and I would not change a word of the biosafe info if we want to get this project done quickly.

the only other think I would suggest is I am coming up with specific test driven fact sheets. I have attached the one that is done so far . we should have the ability to link each fact sheet to its respective test. the anemia fact sheet has been approved by regulatory so it is ready to go.

Mike,

I have attached a word document outlining the content of the Lab123.com website. It is a little hard to visualize right now, but our website guy is able to decipher my notes. Please read through the material and recommend any changes you think may be useful. Also, could you please elaborate on the homepage description? I want to represent exactly how you view the

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PL 01208

company and sync with how you present Lab123 in the marketplace.

I clipped your bio section from the SB-2, and elaborated a little. Let me know if it is to your satisfaction.

After your comments, we can get the Biosafe guys approval and then get it up and running!

Thanks for your help.

Regards,

Matthew C T Samuel
Junior Analyst
Barron Partners LP
730 Fifth Avenue, 25th Floor
New York, NY 10019
tel: 212-359-0205
fax: 212-359-0222
mcs@barronpartners.com
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9/12/2007

PL 01209

Catherine Rivera

From: Michael Sosnowik [msosnowik@ebiosafe.com]
Sent: Friday, December 29, 2006 12:10 PM
To: Matt Samuel
Subject: RE: Lab123 Website Bio's

Matt, let me handle Hank on this-- I have run into the "regulatory" issue a number of times already--- when we have something we are ready to go with I will walk it through the sytem there and we will not have a problem

mike

Hank,

I will gladly send Jeremy over a copy of the planned website for his approval. For now, we had planned a very basic consisting of only a brief description of Lab123, contact information, and an investor relations portal to SEC filings.

Regards,

Matthew C T Samuel
Junior Analyst
Barron Partners LP
730 Fifth Avenue, 25th Floor
New York, NY 10019
tel: 212-359-0205
fax: 212-359-0222
mcs@barronpartners.com
www.barronpartners.com

From: Henry Warner [mailto:hwarn@ebiosafe.com]
Sent: Friday, December 29, 2006 7:46 AM
To: Matt Samuel; Mike Sosnowik; F.Fitzsimmons@VivCells.com; realitytitle@comcast.net
Cc: Jeremy Warner; Jack Magglore
Subject: RE: Lab123 Website Bio's

Matt:

The attached is the first we have heard that you are working with Mike to create a website for Lab123.

Just a reminder, BIOSAFE regulatory group will need to review and approve any reference made to BIOSAFE FDA approved products or images used of FDA approved products prior to publication. Approvals will be provided in writing and can be coordinated through Lab123's BIOSAFE contact, Jeremy Warner.

Hank

Henry A. Warner
Chief Executive Officer
BIOSAFE Medical Technologies, Inc.
847-234-8111

9/12/2007

PL 01212

From: Matt Samuel [mailto:mcs@barronpartners.com]
Sent: Thursday, December 28, 2006 2:15 PM
To: 'Mike Sosnowik'; Henry Warner; F.Fitzsimmons@VivCells.com; realitytitle@comcast.net
Subject: Lab123 Website Bio's

Gentlemen,

We would greatly appreciate it if each of you could write a brief biography for the Lab123 website going up this week. For an examples of a popular format for the bio, please refer to the management section of precaeroinc.com. Please return your bios to me as soon as is convenient. Thank you very much for your help.

Mike or Hank, could one of you please forward this to Kurt Katz? I do not have his email.

Regards,

Matthew C T Samuel
Junior Analyst
Barron Partners LP
730 Fifth Avenue, 25th Floor
New York, NY 10019
tel: 212-359-0205
fax: 212-359-0222
mcs@barronpartners.com
www.barronpartners.com

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PL 01213

Catherine Rivera

From: Jeremy Warner [jwarner@ebiosafe.com]
Sent: Thursday, January 04, 2007 4:15 PM
To: Matt Samuel
Subject: RE: Website Content
Attachments: Kent Connally resume.doc

Matt,

Attached is Kent Connally's resume. I do not have one for Kurt at this time.

Hops this helps.

Jeremy

Jeremy J. Warner
Director of Business Development

BIOSAFE Medical Technologies, Inc.
100 Field Drive Suite 240
Lake Forest, IL 60045

email: jwarner@ebiosafe.com
phone: 847.234.8111 Ext. 113
fax: 847.234.8222

-----Original Message-----

From: Matt Samuel [mailto:mcs@barronpartners.com]
Sent: Thursday, January 04, 2007 9:50 AM
To: Jeremy Warner
Subject: RE: Website Content

Changes made. If you do happen to have the board bio's on hand, please send them over. If not, I will just call them myself.

Thanks again for your help.

Regards,

Matthew C T Samuel
Junior Analyst
Barron Partners LP
730 Fifth Avenue, 25th Floor
New York, NY 10019
tel: 212-359-0205
fax: 212-359-0222
mcs@barronpartners.com
www.barronpartners.com

From: Jeremy Warner [mailto:jwarner@ebiosafe.com]

9/12/2007

PL 01603

Sent: Thursday, January 04, 2007 10:41 AM
To: Matt Samuel
Subject: RE: Website Content

Matt,

This looks fine. Just a few revisions/suggestions:

- Lab123 is not a manufacturer as stated on the homepage.
- Hank is the Chairman of the Board for Lab123
- You might want to mention the markets served on the homepage (i.e. diabetes, men's health, women's health, etc.)

Do you need me to send the missing bio's?

Sincerely,

Jeremy

Jeremy J. Warner
Director of Business Development

BIOSAFE Medical Technologies, Inc.
100 Field Drive Suite 240
Lake Forest, IL 60045

email: jwarner@ebiosafe.com
phone: 847.234.8111 Ext. 113
fax: 847.234.8222

-----Original Message-----

From: Matt Samuel [mailto:mcs@barronpartners.com]
Sent: Wednesday, January 03, 2007 5:25 PM
To: Jeremy Warner
Cc: Henry Warner; 'Mike Sosnowik'
Subject: Website Content

Jeremy,

I have attached the outline of website content for LabTest123.com. Please let me know if this is acceptable for publishing. We used the exact wording from ebiosafe.com for the description of products, so I don't foresee any objections.

Thanks for your help.

Regards,

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9/12/2007

PL 01604

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9/12/2007

PL 01605

Kent B. Connally, Esq.

1624 South Syracuse Street
Denver, Colorado 80231
Ph. 303-751-6059
Fax: 294-0327
realtyttitle@comcast.net

ADMITTED TO PRACTICE: Oklahoma, 1975; Arizona, 1976; Colorado, 1976

EDUCATION: *Juris Doctor*, 1975
University of Oklahoma College of Law
Norman, Oklahoma

Bachelor of Arts, Political Science/Pre-Law, 1968
University of Oklahoma
Norman, Oklahoma

**LAW SCHOOL HONORS
& ACTIVITIES:** Founding Editor, American Indian Law Review, 1973-1975;
Director, Law Students' Civil Rights Research Council, 1974-1975;
President, American Indian Law Students' Association, OU
Chapter, 1974-1975; Dean's Fund Scholarship, 1973-1975; Dean's
List 1973-1975

EMPLOYMENT: Sole practitioner in real estate.
Denver, Colorado
1998 to present.
Practice limited to real estate. Focus on small commercial and
residential development and title insurance. Licensed title
insurance agent.

President, bioLOGIC Products, Inc.
Denver, Colorado
1995 to 1998.
Startup medical products distribution firm distributing line of
blood screening test kits and physician services for health and
insurance industry. Regional distributor for BioSafe Medical
Products, Lake Forrest, Ill.

Sole practitioner in environmental law
Denver, Colorado
1986 to 1990
Practice limited to environmental law, including plaintiff toxic tort
litigation, cleanup at CERCLA sites, citizen suit litigation,
underground storage tank regulation and RCRA record keeping
and reporting requirements for small quantity generators.

Kent B. Connally, p.2

Staff attorney, US Environmental Protection Agency, Region VIII
Denver, Colorado
1979 to 1984

Conducted civil enforcement of environmental statutes and regulations dealing with water, hazardous waste, pesticides and toxic materials. Responsibilities included case development and litigation in administrative hearings and litigation support in Federal court. Duties included enforcement casework and house counsel to technical staff. Authored and implemented EPA's first national policy for environmental programs on Indian lands. Served as EPA's nationwide lead attorney for Indian issues.

Staff and Supervising Attorney, Legal Aid Society of Metro Denver
Denver, Colorado
1976 to 1978

General civil practice with emphasis on consumer and poverty law. Legal counsel to Denver Indian Center. Directed legal aid program at Indian Center. Responsibilities included litigation on all levels of State court, including oral argument before the Colorado Supreme Court, Guzman v. McDonald, 570 P.2d 532 (1977) and Federal Court, Atlantis Community, et al. v. Adams, 453 F. Supp. 825 (D. Colo. 1978). Became Supervising Attorney of Housing Law Reform Unit in 1978.

Staff attorney, D.N.A. - People's Legal Services
Navajo Nation, Chinle, Arizona
1975 to 1976

General civil practice in legal aid office on Navajo Nation specializing in consumer and poverty law.
Litigation responsibilities in Tribal, State and Federal courts.

Law clerk, Native American Rights Fund
Boulder, Colorado
1975

Provided research support to attorneys nationwide involved in Indian issue litigation.

Soviet naval intelligence analyst / Russian linguist, U.S. Naval Security Group
July 1968 to April 1972

Responsible for gathering, analyzing and reporting of communications intelligence from Soviet naval forces.
Cleared TOP SECRET/CODEWORD/CRYPTO. Supervisory responsibility over linguists and technicians. Fluent in Russian.

Catherine Rivera

From: Jeremy Warner [jwarner@ebiosafe.com]
Sent: Thursday, January 04, 2007 10:41 AM
To: Matt Samuel
Subject: RE: Website Content

Matt,

This looks fine. Just a few revisions/suggestions:

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- Hank is the Chairman of the Board for Lab123
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Do you need me to send the missing bio's?

Sincerely,

Jeremy

Jeremy J. Warner
Director of Business Development

BIOSAFE Medical Technologies, Inc.
100 Field Drive Suite 240
Lake Forest, IL 60045

email: jwarner@ebiosafe.com
phone: 847.234.8111 Ext. 113
fax: 847.234.8222

-----Original Message-----

From: Matt Samuel [mailto:mcs@barronpartners.com]
Sent: Wednesday, January 03, 2007 5:25 PM
To: Jeremy Warner
Cc: Henry Warner; 'Mike Sosnowik'
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Regards,

Matthew C T Samuel
Junior Analyst
Barron Partners LP
730 Fifth Avenue, 25th Floor

9/12/2007

PL 01608

New York, NY 10019
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Images

Page 1 of 1

Catherine Rivera

From: Jeremy Warner [jwarner@ebiosafe.com]
Sent: Monday, January 15, 2007 11:39 AM
To: mcs@barronpartners.com
Subject: Images
Attachments: Corporate Offices.doc; BIOSAFE Retail Tests.jpg

Matt,

Attached are product images (round 1) and a word document where you can cut and paste the image of the corporate offices (I am not able to find the original jpeg).

Jeremy

Jeremy J. Warner
Director of Business Development

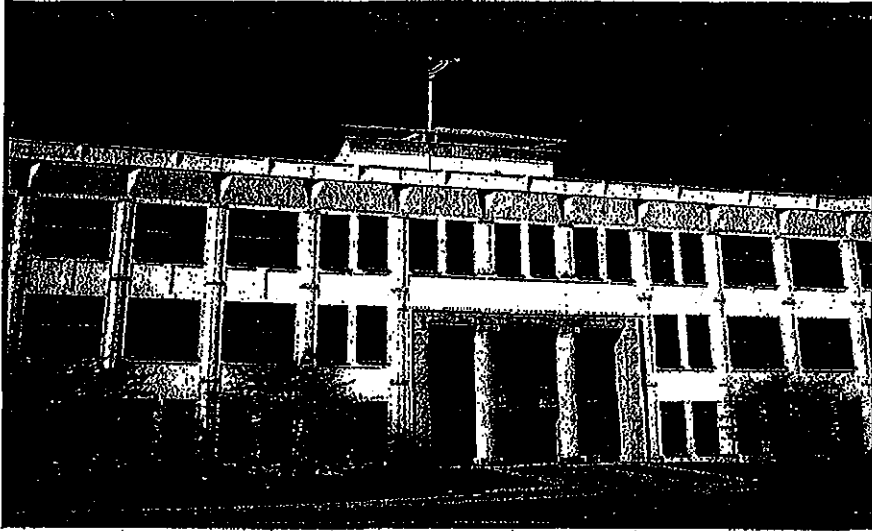
BIOSAFE Medical Technologies, Inc.
100 Field Drive Suite 240
Lake Forest, IL 60045

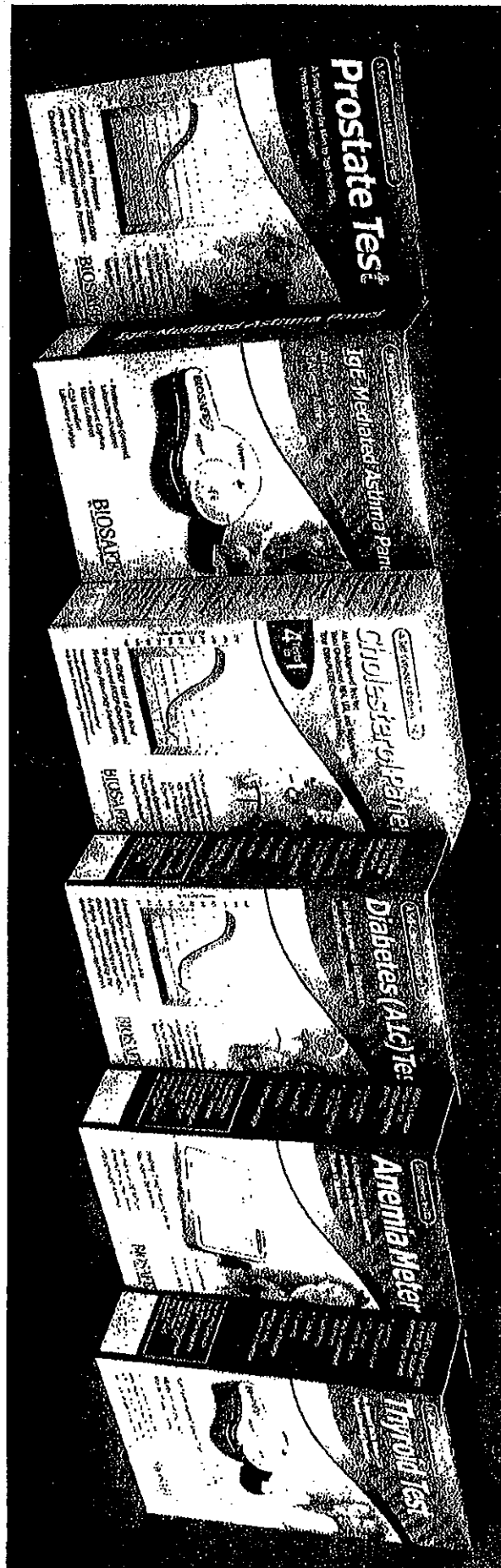
email: jwarner@ebiosafe.com
phone: 847.234.8111 Ext. 113
fax: 847.234.8222

<<Corporate Offices.doc>> <<BIOSAFE Retail Tests.jpg>>

9/12/2007

PL 01610





Catherine Rivera

From: Jeremy Warner [jwarner@ebiosafe.com]
Sent: Monday, January 15, 2007 11:40 AM
To: mcs@barronpartners.com
Subject: Images 2 (5-packs)
Attachments: Anemia Meter 5 pack .JPG; Cholesterol 5 pack .JPG; Diabetes 5 pack .JPG; Prostate 5 pack .JPG; Thyroid 5 pack .JPG

More images attached...

Jeremy

Jeremy J. Warner
Director of Business Development

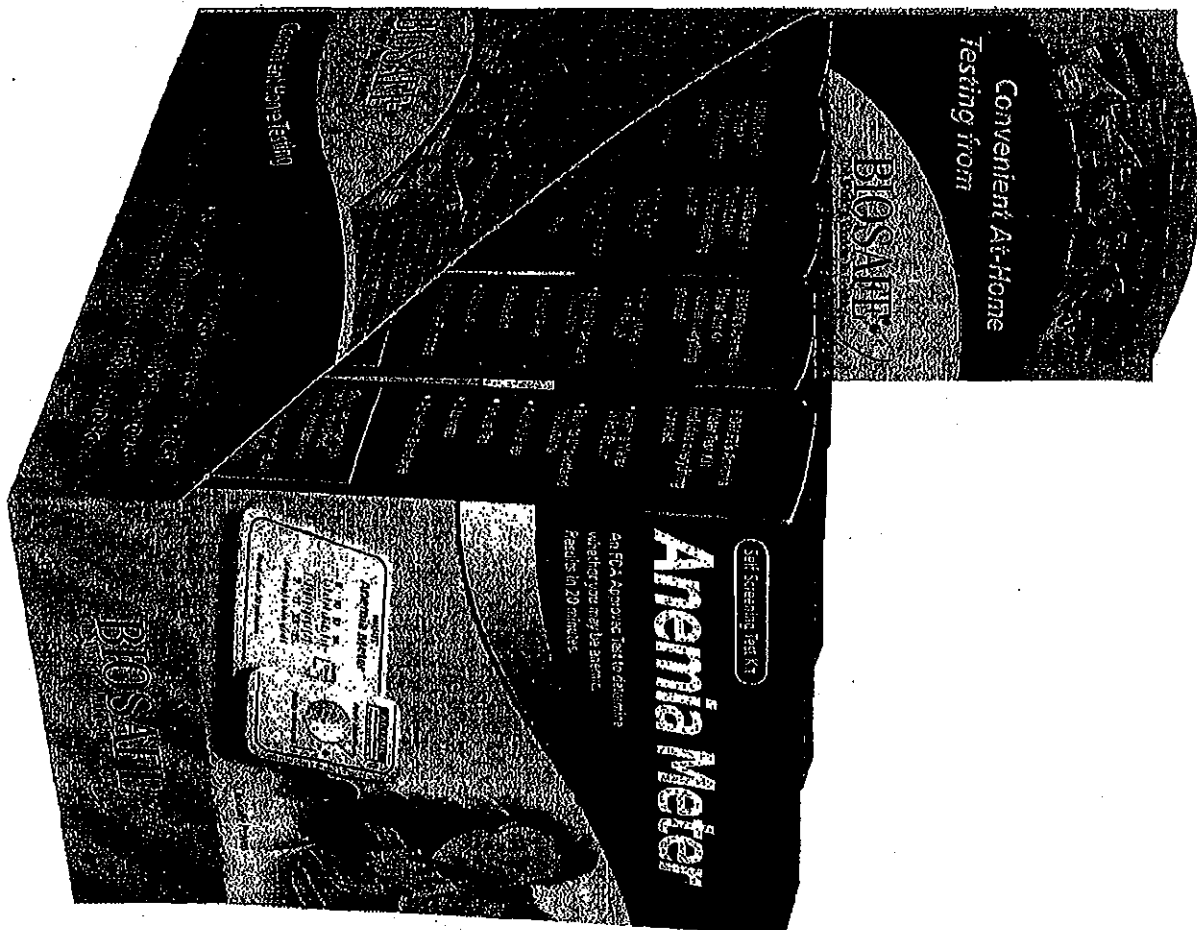
BIOSAFE Medical Technologies, Inc.
100 Field Drive Suite 240
Lake Forest, IL 60048

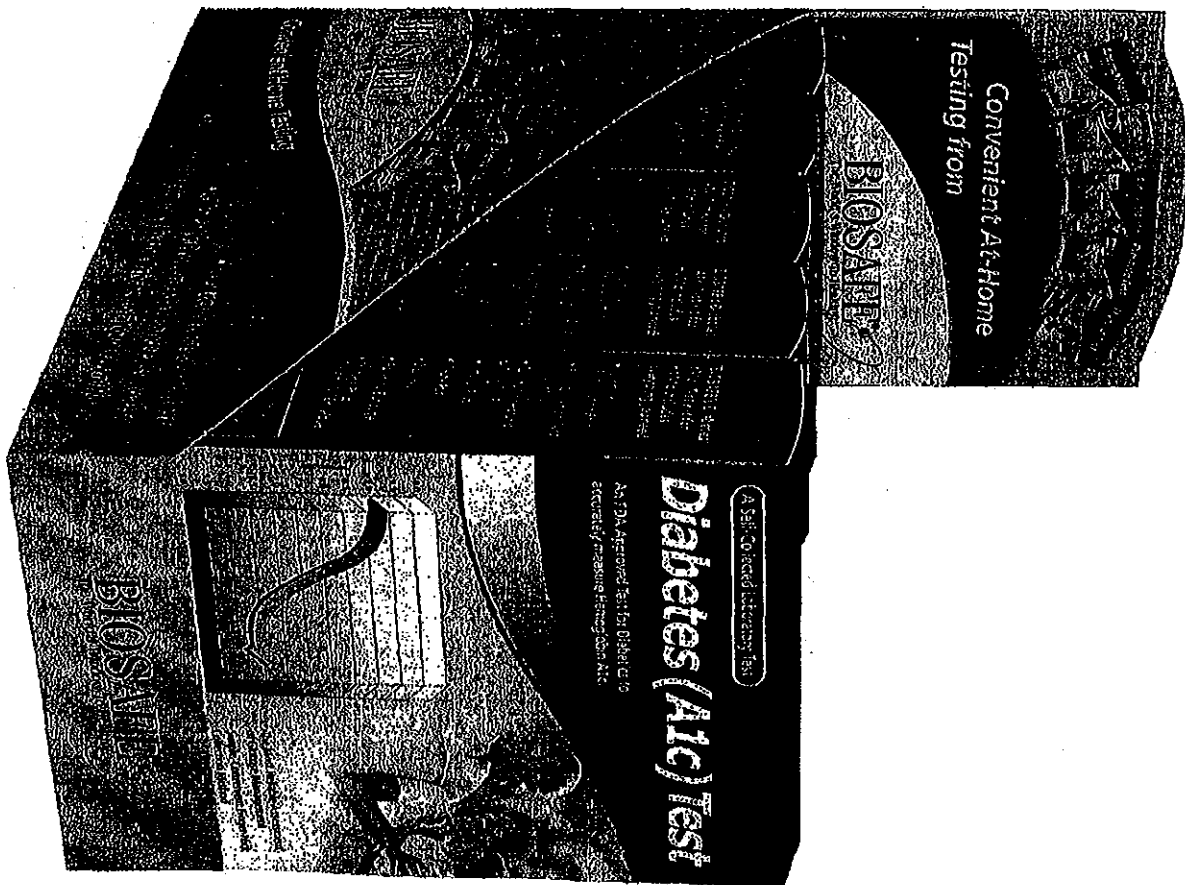
email: jwarner@ebiosafe.com
phone: 847.234.8111 Ext. 113
fax: 847.234.8222

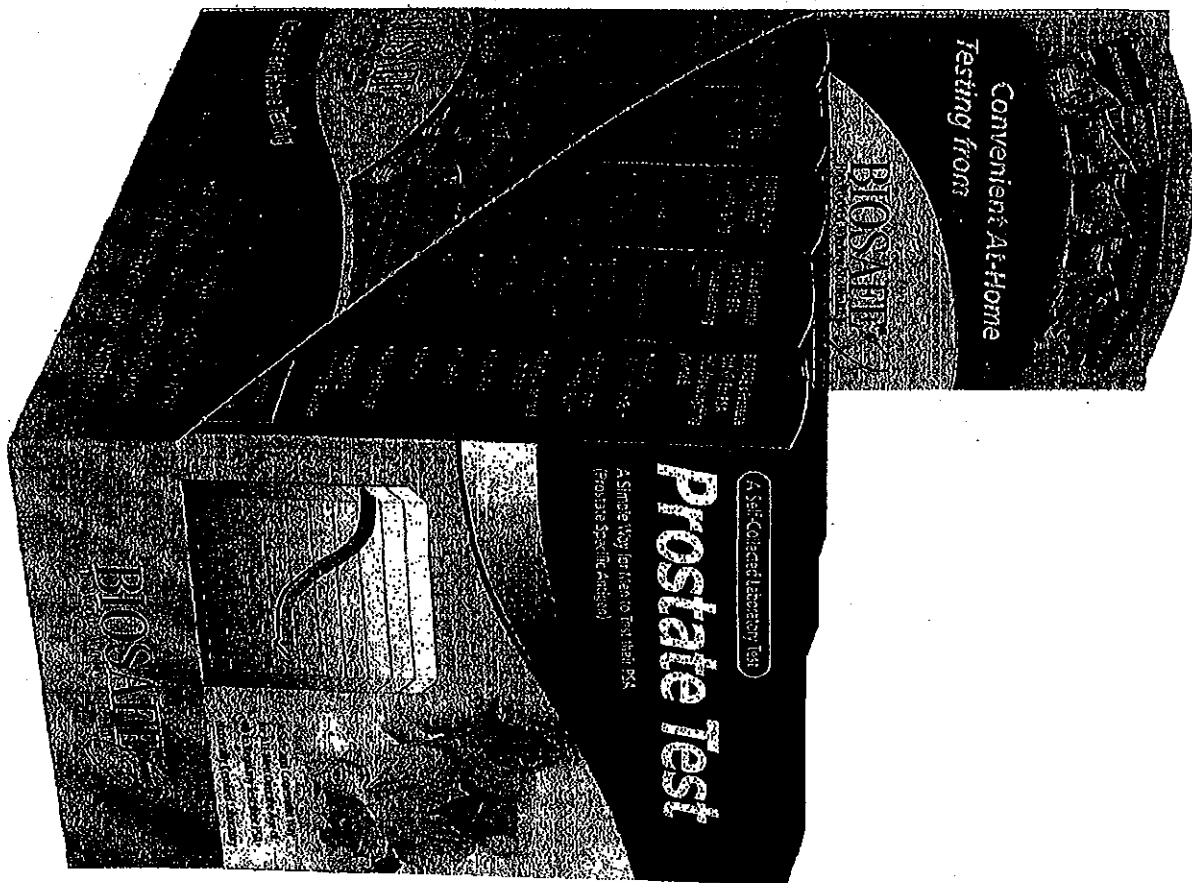
<<Anemia Meter 5 pack .JPG>> <<Cholesterol 5 pack .JPG>> <<Diabetes 5 pack .JPG>> <<Prostate 5 pack .JPG>> <<Thyroid 5 pack .JPG>>

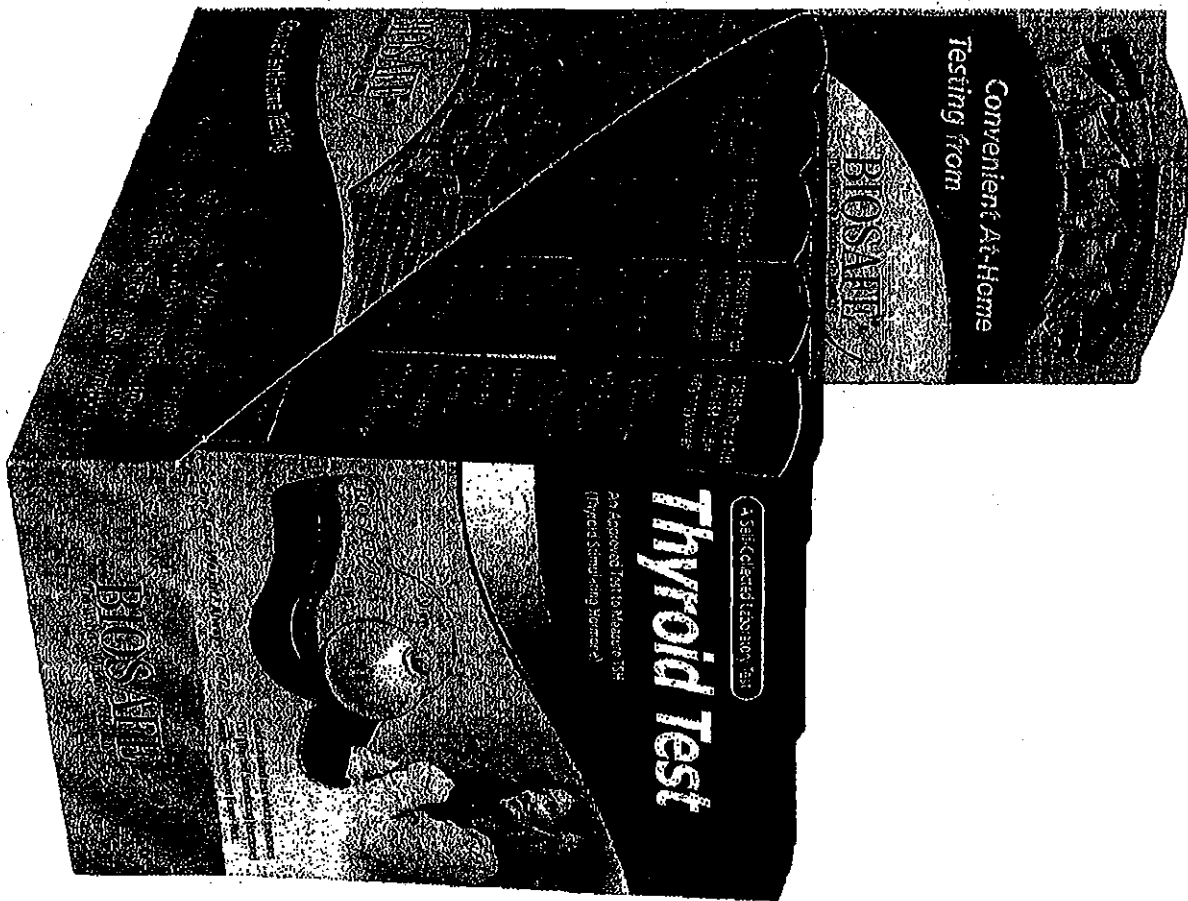
9/12/2007

PL 01613









Catherine Rivera

From: Jeremy Warner [jwarner@ebiosafe.com]
Sent: Monday, January 15, 2007 11:45 AM
To: mcs@barronpartners.com
Subject: Images 4 (Diabetes)
Attachments: Diabetes.tiff

More images attached...

Jeremy

Jeremy J. Warner
Director of Business Development

BIOSAFE Medical Technologies, Inc.
100 Field Drive Suite 240
Lake Forest, IL 60045

email: jwarner@ebiosafe.com
phone: 847.234.8111 Ext. 113
fax: 847.234.8222

<<Diabetes.tiff>>

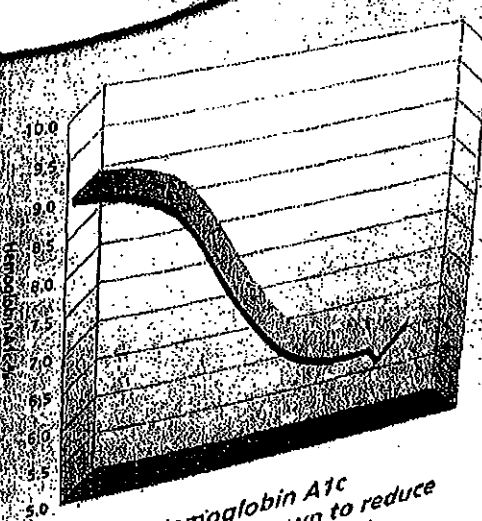
9/12/2007

PL 01618

A Self-Collected Laboratory Test

Diabetes (A1c) Test

An FDA Approved Test for Diabetics to accurately measure Hemoglobin A1c.



Lowering Hemoglobin A1c (HbA1c) has been shown to reduce complications associated with diabetes. Monitoring your HbA1c is highly recommended by the American Diabetes Association.

- The Most Reliable Assessment of Glucose Management
- Simple, Convenient Finger-Nick Collection Method
- Nationally Certified Laboratory Results by Return Mail

BIOSAFE
The Diabetes Monitor To Go

Images 5 (Prostate & Anemia)

Page 1 of 1

Catherine Rivera

From: Jeremy Warner [jwarner@eblosafe.com]
Sent: Monday, January 15, 2007 11:48 AM
To: mcs@barronpartners.com
Subject: Images 5 (Prostate & Anemia)
Attachments: Prostate.tiff; Anemia Meter Box .jpg

More images attached...

Jeremy

Jeremy J. Warner
Director of Business Development

BIOSAFE Medical Technologies, Inc.
100 Field Drive Suite 240
Lake Forest, IL 60045

email: jwarner@eblosafe.com
phone: 847.234.8111 Ext. 113
fax: 847.234.8222

<<Prostate.tiff>> <<Anemia Meter Box .jpg>>

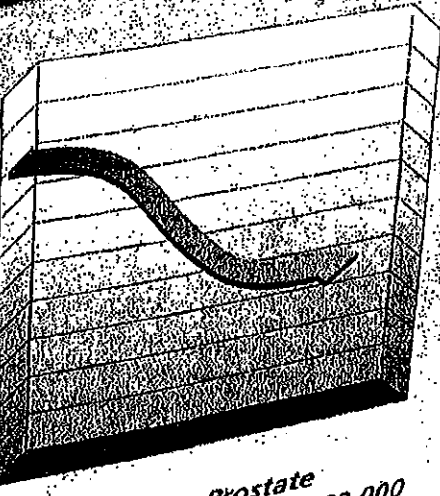
9/12/2007

PL 01620

A Self-Collected Laboratory Test

Prostate Test

A Simple Way for Men to Test their PSA
(Prostate Specific Antigen)



According to the Prostate
Cancer Foundation, over 232,000
men are diagnosed with Prostate
Cancer every year.

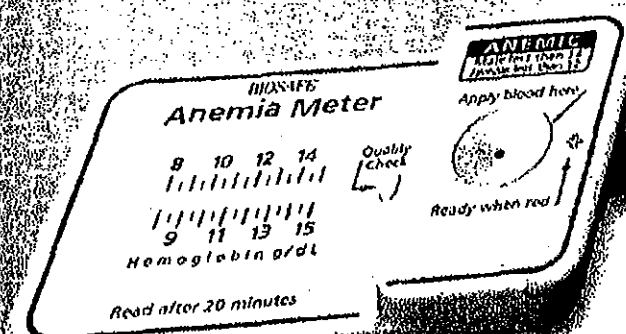

- A Safe and Convenient Way
for ALL Men Over the Age of
40 to Regularly Test their PSA
- Nationally Certified Laboratory
Results by Return Mail
- Laboratory Report features
TestTracker™

BIOSAFE
The World's Most Trusted PSA Test

Self Screening Test Kit

Anemia Meter

An FDA Approved Test to determine whether you may be anemic.
Results in 20 minutes.



BIOSAFE
Anemia Meter

8 10 12 14
11 13 15
Hemoglobin g/dL

Read after 20 minutes

Apply blood here
Ready when red

- Clinically Proven
- As Accurate as a Lab Test
- Safe and Easy to Use

*Feeling Tired? Feeling Weak?
You could be anemic.*

*As many as 20 Million
Americans suffer from
undiagnosed Anemia.*

BIOSAFE
The World's Number One Health

Catherine Rivera

From: Jeremy Warner [jwarner@ebiosafe.com]
Sent: Monday, January 15, 2007 11:55 AM
To: mcs@barronpartners.com
Subject: Images (Thyroid and Lab)
Attachments: Thyroid.tiff; BIOSAFE Labs Image.doc

More images attached...

Jeremy

Jeremy J. Warner
Director of Business Development

BIOSAFE Medical Technologies, Inc.
100 Field Drive Suite 240
Lake Forest, IL 60045

email: jwarner@ebiosafe.com
phone: 847.234.8111 Ext. 113
fax: 847.234.8222

<<Thyroid.tiff>> <<BIOSAFE Labs Image.doc>>

9/12/2007

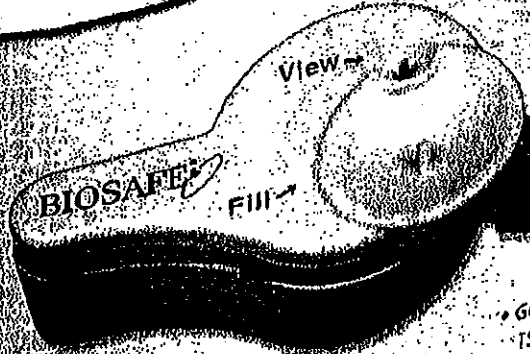

PL 01623

BIOSAFE's Thyroid Test
Kit for TSH includes
everything you need.

A Self-Collection Laboratory Test

Thyroid Test

An Approved Test to Measure TSH
(Thyroid Stimulating Hormone)



Can't Lose Weight? Always Tired?
Maybe it's not your fault.
Maybe it's your Thyroid.

13 million Americans are currently
being treated for thyroid dysfunction
with as many as 25 million more who
have an undiagnosed thyroid condition.

- Gold standard test which measures TSH (Thyroid Stimulating Hormone)
- Simple, Convenient Finger-Nick Collection Method
- Nationally Certified Laboratory Results by Return Mail

BIOSAFE
The World's Most Accurate T-Hormone

BIOSAFE Laboratories, Inc.
8600 W.Catalpa
Chicago, IL 60656

